

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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UNIVERSITAS EDUCATION, LLC, :

Judgment Creditor,

-against-

NOVA GROUP, INC

Judgment Debtor,

Case Nos. 11 CV 1590-LTS-HBP and
11-8726-LTS

-and-

Daniel E. Carpenter, Charter Oak Trust
Welfare Benefit Plan, Grist Mill Capital, LLC
Grist Mill Holdings, LLC, Grist Mill Trust
Welfare Benefit Plan, Avon Capital, LLC,
Hanover Trust Company, Carpenter Financial
Group and Phoenix Capital Management, LLC,

Judgment Debtors.

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RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable the judges of the Southern District of New York to evaluate possible disqualification or recusal, the undersigned counsel of record for Interested Parties Benistar 419 Plan and Trust, GMT Living Benefits Trust, Nutmeg Trust, Life One Welfare Benefit Trust and Grist Mill Partners LLC certify that these Interested Parties have the following parents, subsidiaries or affiliates that are publicly held:

None.

Dated: September 21, 2015
Westport, Connecticut

/s/ Dan E. LaBelle
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Their Attorney

CERTIFICATION

I hereby certify that on September 21, 2015, a copy of the foregoing Rule 7.1 Statement was filed electronically. Notice of this filing will be sent by e-mail to all parties by operation of the court's electronic filing system. Parties may access this filing through the court's system.

/S/ DAN E. LABELLE
Dan E. LaBelle DL2779